

Guide to receiving your tax credit

Background

In October 2008, President George W. Bush signed into law the Emergency Stabilization Act. Shortly after in February 2009, President Barack Obama signed into law the American Recovery and Reinvestment Act of 2009.

The combined effect of these two laws provides up to a 26% federal tax credit on both the purchase and installation of qualifying products in renewable technologies. These technologies include solar-electric property, residential solar water heating, qualified small wind energy, and qualified geothermal heat pump energy, among others.

Under these laws, VELUX Solar Powered "Fresh Air" Skylights and other eligible solar-powered VELUX Skylights, as well as VELUX Residential Rigid Sun Tunnels* with Solar Night Lights and VELUX Solar Powered Shades qualify under "Solar Electric Property" expenditures. When purchased and installed by December 31, 2022, these VELUX products qualify for a 26% federal solar tax credit.

2021-2022: Save 26% federal tax credit 2023: Save 22% federal tax credit

This tax credit is a direct debit of the taxpayer's total tax liability. For more information visit <u>veluxusa.com/go-solar</u>

What do I need to do?

When the product is installed:

Attach receipts to a completed

Keep your receipts for total price paid (invoice from contractor for product and installation) of the qualifying VELUX products.

Manufacturers Certification Statement¹

and keep for your records (see reverse side).

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When it is tax time:

- ➡ Fill out IRS Residential Energy Efficient Property Credit Tax Form 5695 (under "Qualified solar electric property cost").
- Enter the tax credit from Form 5695 on your IRS Form 1040 and submit with your taxes.

Tax forms can be found at irs.gov

¹ IRS Notice 2009-41 suggests the taxpayer is not required to attach this certification statement to their tax return. However, the taxpayer should retain this certification statement as part of their tax records.

² As in all tax matters, the taxpayer is advised to consult their tax professional. VELUX America, LLC assumes no liability regarding the homeowner's ability to obtain tax credits.

* 26% tax credit in effect through 2022. Credit changes to 22% in 2023. For more information visit veluxusa.com/go-solar.

Manufacturers certification statement

For Eligible Residential Energy Efficient Property as covered under Section 25D of the Internal Revenue Code

VELUX America LLC solar electric property

This Manufacturer's Certification Statement can be relied upon by a taxpayer for verification that certain VELUX products eligible for the tax credits identified in the American Recovery and Reinvestment Act of 2009. The IRS has published tax-related interpretations for "Residential Energy Efficient Property" in IRS Notice 2009-41. The IRS requires the manufacturer be identified:

VELUX America LLC, P.O. Box 5001, Greenwood, SC 29648 as the manufacturer of VELUX products covered by this certification.

Following the IRS guidelines and under advisement by our tax advisors, VELUX has determined the following products are eligible as Residential Energy Efficient Property and qualify for the credit allowed under Internal Revenue Code Section 25D (VELUX Solar Electric Product Cost and Installation amount should be listed as Qualified Solar Electric Property Cost on the IRS form 5695. For all other FORM filing questions, please consult your tax advisor), Section (a) (1) for the VELUX Solar Power "Fresh Air" Skylight, Solar Battery Lightblock Shade, Solar Blackout Shade, and Solar Light Filtering Shade plus installation costs when purchased and installed from January 1, 2009 through December 31, 2021 in the US.

VELUX Products Eligible for Tax Credits			
VELUX Skylights	Description		
VSS - all sizes offered apply	Solar Power "Fresh Air" Deck Skylight		
VCS - all sizes offered apply	Solar Power "Fresh Air" Deck Skylight		
EVMS - all sizes offered apply	Solar Powered "Fresh Air" Deck Skylight		
KIX - qualifies when purchased with solar powered skylight	Smart home controller		
FS - all sizes with Go Solar option	FS with Go Solar		
VS - all sizes with Go Solar option	VS with Go Solar		
FCM - all sizes with Go Solar option	FCM with Go Solar		
VCM - all sizes with Go Solar option	VCM with Go Solar		
QPF - all sizes with Go Solar option	QPF with Go Solar		
QFT - all sizes with Go Solar option	QFT with Go Solar		
TGR 10", 14" and 22"	TGR Sun Tunnel [®] with Solar Night Light		
TMR 10" and 14"	TMR Sun Tunnel® with Solar Night Light		
TLR 14"	TLR Sun Tunnel® with Solar Night Light		
TCR 14"	TCR Sun Tunnel® with Solar Night Light		
TZR 14"	TZR Sun Tunnel® with Solar Night Light		
TZRL 14"	TZRL Sun Tunnel® with Solar Night Light		
TZRQ 14"	TZRQ Sun Tunnel® with Solar Night Light		

VELUX Products Eligible for Tax Credits			
VELUX Shades	Description		
DSH - all sizes offered apply	Solar-powered blackout shade		
DSD - all sizes offered apply	Solar-powered blackout shade		
DSC - all sizes offered apply	Solar-powered blackout shade		
FSCH - all sizes offered apply	Solar-powered, room darkening - double- pleated shade		
FSCC - all sizes offered apply	Solar powered, room darkening - double pleated shade		
FSCD - all sizes offered apply	Solar-powered, room darkening - double-pleated shade		
FSLH - all sizes offered apply	Solar-powered, light filtering - single-pleated shade		
FSLC - all sizes offered apply	Solar-powered, light filtering - single-pleated shade		
FSLD - all sizes offered apply	Solar-powered, light filtering - single-pleated shade		

Save with a federal solar tax credit

2021-2022: 26%

For more information visit veluxusa.com/go-solar

IRS Notice 2009-41 suggests the taxpayer is not required to attach this certification statement to their tax return. However, the taxpayer should retain this certification statement as part of their tax records. As in all tax matters, the taxpayer is advised to consult their tax professional. VELUX America LLC assumes no liability regarding the homeowner's ability to obtain tax credits. For more information visit irs.gov.

Under penalties of perjury, I declare that I have examined this certification statement, and to the best of my knowledge and belief, the facts are true, correct, and complete.

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Stephan Moyon *President, VELUX America LLC*

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For your records (homeowner to complete this section)

Taxpayer's name:

Product:

Price paid for product:

Date of purchase:

The day product was put in service: